

## Comparables Video Library

### **Modeling Tips**

Normalizing Comparables Template  
Updating Comparables Output Sheet

### **Common Issues**

Overview of Common Issues in Public Comparables  
Book Value vs Fair Market Value of Debt  
Preferred Stock  
Restricted Cash  
Net Cash  
Convertibles  
Noncontrolling Interest  
Equity Investments  
Pensions  
Leases

### **Complications With Shares**

Treasury Stock Method: Primer  
Treasury Stock Method: Adjustments  
Restricted Stock Unit: Primer  
Restricted Stock Unit: Adjustments  
Dual Class Shares  
American Depository Receipts  
Updating Options From 10-Q

### **Convertible Debt**

Overview of Convertible Debt  
Analyzing Converts  
Valuation Impact

### **Equity Investments**

Overview of Equity Investments  
Income Statement Impact  
Balance Sheet Impact  
Cash Flow Impact  
Valuation Impact

### **Noncontrolling Interest**

Overview of Noncontrolling Interest  
Income Statement Impact  
Balance Sheet Impact  
Cash Flow Impact  
Valuation Impact

### **Normalizing to Net Income**

Overview of Normalizing Taxes  
Adjusting If After Tax Is Disclosed  
Adjusting If After Tax Is Not Disclosed  
Complex Example  
After Tax Non-recurring Items

### **Operating Leases**

Overview of Operating Leases  
Multiple Approach  
Present Value Approach  
Valuation Impact

### **Other Complications**

Industry Specific Multiples  
International Companies

### **Pensions**

Overview of Pensions  
Interpretation  
Valuation Impact

### **SFAS 123R**

Overview of SFAS 123R  
Adjusting for SFAS 123R Basic Example  
Adjusting for SFAS 123R Advanced Example  
SFAS 123R Valuation Impact

## Discounted Cash Flow Video Library

### **Synergy DCF**

Overview of Synergy DCF  
Modeling Synergies  
Model Walkthrough

### **DCF Complications**

Overview of Mid Period Convention  
Mid Period Convention and Terminal Values  
Discounting to a Valuation Date  
Valuation Date with Mid Period

### **Other Complications**

Adjusted Present Value Method  
Equity Investments and DCF

## Merger Consequences Video Library

### **Tax Complications**

Overview of Tax Complications  
Asset Purchases  
Stock Purchases  
Section 338  
Accounting for Assets vs Stock Purchases

### **Deal Protection**

Overview of Deal Protection  
No Shop and Go Shop Provisions  
Break Up Fees  
Pricing Protection  
Collars

## Leveraged Buyout Video Library

### **LBO Recaps**

Overview of Recaps  
Overview of Dividend Recaps  
Modeling Considerations  
Modeling Simple Approach

Modeling Advanced Approach  
Overview of Accounting  
Accounting Modeling Approach  
H

## Financial Modeling Video Library

### Navigating Ribbons & Menus

Overview of Excel Navigation  
Quick Access Toolbar Introduction  
Menu Navigation

### Optimizing Excel

Security Settings  
Customizing the Quick Access Toolbar  
Overview of Calculation Settings  
Additional Formula & Advanced Settings

### Navigating & Selecting

Overview of Navigating Ranges  
Navigating Between Sheets  
Selecting and Deselecting Ranges  
Utilizing the GoTo Function

### Quick Guide to Formats

Overview of Number Formatting Basics  
Understanding Formatting Syntax  
Custom Number Formatting  
Suggested Font Color  
Suggested Decimals  
Bookending

### Setup Layout & Construction

Vertical vs Horizontal Models  
Elevator Columns  
Grouping Rows  
Aligning and Auditing  
Merging Cells  
Top & Bottom Borders

### Common Paste Options

Overview of Copy Paste Fundamentals  
Fill Right and Fill Down  
Copy Paste Special and F4

### Formula Building and Anchoring

Overview of Anchoring  
Utilizing F4 in Anchoring  
Anchoring Example  
Naming Cells

### Auditing

Overview of Auditing  
Auditing References on the Same Sheet  
Viewing Formulas and Comments

### Page Setup

Overview of Page Setup  
Header-Footer Options to Preview a Sheet

### View Options

Page Break Preview Mode  
View Full Screen  
Freezing & Unfreezing Panes  
Splitting Panes

### Data Tables

Overview of Data Tables  
Vertical Data Tables  
Horizontal Data Tables  
Two-Way Data Tables  
Stress Testing Data Tables  
Final Touches on Data Tables  
Troubleshooting Data Tables  
Back-to-Back Data Tables

### Conditional Formatting

Overview of Conditional Formatting  
Managing Conditional Formatting

### Troubleshooting

Overview of Circularity  
Jump Starting a Model  
CircBuster  
Finding Circularity Errors  
Overview of Balanced Models  
How to Balance Historical Values  
Sanity Checking a Model  
Dividing Errors by Two  
Omission Errors  
Reference Errors  
Balancing Totals  
Reconciling by Hand

### Text Functions

Overview of Text Functions  
Complications with Text Functions

### Scenarios

Overview of the Choose Function  
Choose Function Considerations  
Overview of the Vlookup Function  
Vlookup Function Considerations  
Overview of the Offset Function  
Offset Function Considerations  
Labels and Grouping  
The Problem with Two-Way Data Tables and Scenarios  
The Solution for Two-Way Data Tables and Scenarios  
Scenario Setup  
Overview of Data Validation  
Combo Box  
Overview of Storing Cell Values  
Efficiencies in Storing Cell Values

### Macros

Setting up Macros  
Overview of Macros  
Naming a Print Area  
Recording the Macro  
Editing the Macro Code  
Executing the Macro

***\*Note: instruction for all videos is in Excel 2007 (compatible with Excel 2010 and 2013).  
Instruction optimized for keyboard use.***