



Fast Track Financial Modeling

Excel and Modeling Course: Building a Three-Statement Model

Training The Street's 2 Day Fast Track training is an intensive course that teaches participants how to build their own interactive financial model from "scratch", blending accounting, finance, and Excel skills. Double your speed in Excel and master modeling skills through a real-world case study and hands-on exercises with the support of our world-class instructors.

Day 1: Excel and Financial Modeling

Day 2: Financial Modeling & Advanced Sensitivity Analysis



(704) 927-9688
trainingthestreet.com

We unlock career potential

COURSE DETAILS

Excel and Modeling Course: Building a Three-Statement Model

WHO IS THIS COURSE FOR?

- Financial services professionals (investment banking, consulting, research, asset management, private equity, brokerage, sales & trading, insurance, etc.)
- Corporate/strategic development or finance team members
- Individuals responsible for product or divisional budgets, projections, and profit/loss statements

PREREQUISITES

The content presumes a working knowledge of accounting and financial statements.

For students with less prior accounting experience, TTS recommends our self-study, Fundamentals of Financial Accounting and Analysis book, available on TTS Academy.

SCHEDULE

9:00 am - 5:00 pm each day
1 hour lunch plus shorter breaks during the day

LEARNING OPTIONS

Our courses are available in both in-person and virtual classroom formats.

COURSE PRICING

Early Registration: \$2,300* (2 days)
Standard Registration: \$2,500 (2 days)

* register at least 30 days in advance
Additional discounts offered to existing clients
Group rates available

COURSE CALENDAR



DETAILED SYLLABUS

Days 1 & 2

Financial Modeling & Advanced Sensitivity Analysis

Overview and introduction to financial modeling

Excel best practices and efficiencies

Construction/Application of Statements & Schedules:

- Core statements
- Working capital
- Depreciation
- Amortization
- Long-term items
- Equity
- Debt & interest

Troubleshooting the Model:

- Understanding/controlling for circular references
- Balancing the model
- Making the model deal ready

Utilizing the Finished Product:

- Data tables

Advanced Sensitivity Analysis:

- Adding scenarios to the model
- Other long-term items schedule
- Equity schedule
- Shares outstanding schedule
- Debt and interest schedule
- Creating a toggle for cases / naming cells

All participants receive a certificate of completion