



Undergraduate Wall Street Bootcamp

The Undergraduate Bootcamp gives interns and undergraduate students the skills they need to excel in upcoming internships. The content is derived from intern training programs we deliver at top investment banks, asset management, and private equity firms. We teach real-world applications of finance theory in a way that brings corporate valuation and financial modeling to life, bridging the gap from theoretical coursework covered on campus. We focus on the valuation and financial modeling techniques used every day by experienced professionals, teaching them with the assumption of little to no prior knowledge. This allows both business majors and non-business majors to benefit from every aspect of the course.

Day 1: Financial Statement Analysis

Day 2: Corporate Valuation

Day 3: Financial Modeling



(704) 927-9688
trainingthestreet.com

We unlock career potential

COURSE DETAILS

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WHO IS THIS COURSE FOR?

- Firms with a smaller intern population that recognize the impact training has on performance and recruiting
- Investment banking interns (either undergraduate sophomores or juniors)
- Private equity interns
- Corporate/strategic development or finance interns

PREREQUISITES

There are no prerequisites for this course. Participants only need to have the desire to learn.

SCHEDULE

9:00 am - 5:00 pm

1 hour lunch plus shorter breaks during the day

LEARNING OPTIONS

Our courses are available in both in-person and virtual classroom formats.

COURSE PRICING

Early Registration: \$3,450*

Standard Registration: \$3,750

* register at least 30 days in advance

Additional discounts offered to existing clients

Group rates available

COURSE CALENDAR



DETAILED SYLLABUS

Day 1 - Financial Statement Analysis

- Accounting fundamentals and functional definitions
- Core Statements – key line items
- Interpreting footnotes and MD&A

Homework: calculate ratios

Day 2 - Corporate Valuation

Overview of valuation methodologies and fundamental concepts

Public and Acquisition Comparables:

- Calculating market and enterprise value
- Normalizing for non-recurring items
- Calculating latest twelve months (LTM)
- Calculating relevant multiples

Homework: spread comparables

Day 3 - Introduction to Financial Modeling

- Public comps homework review
- Overview and introduction to financial modeling
- Excel best practices and efficiencies
- Construction and application of discounted cash flow model
- Deriving an implied valuation range

Homework: calculate ratios

All participants receive a certificate of completion