



Training The Street Catalog

- Corporate Learning
- Public Courses
- Online Self-Study
- Academic Training



We Unlock Career Potential

Training The Street provides unparalleled training and practical skills development in accounting, corporate finance, financial modeling, capital markets and valuation topics for finance professionals.

By incorporating a mix of hands-on instruction, computer-based exercises, mini-lectures, group projects, visual presentations, and practical illustrations, we teach you real-world applications of finance theory in a way that brings finance fundamentals to life.

Our teaching methodology is the benchmark in professional training for finance and professional services firms, business professionals, and undergraduate and graduate students seeking careers in finance.

The Training The Street Difference



EXCEL
GRADER



ADAPTIVE
LEARNING



TTS TURBO
MACROS

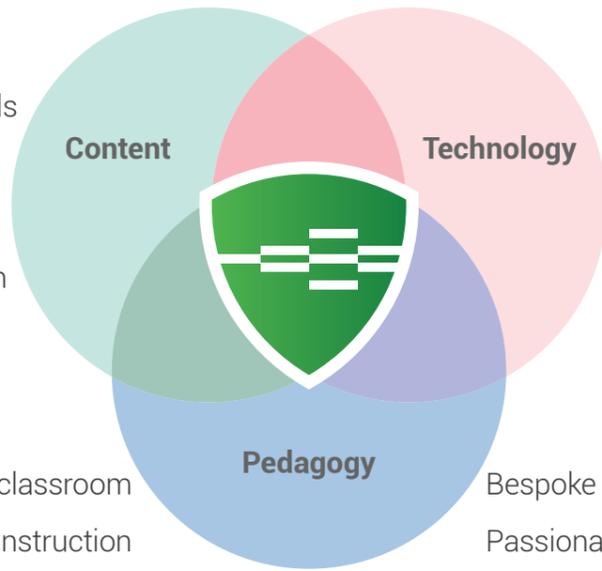


LEARNING
DASHBOARD

It's Not What We Teach, It's How We Teach It

The magic happens in the middle

Real-world context
Professional & technical skills
Tailored for all audiences
Robust video library
Multi-disciplinary curriculum

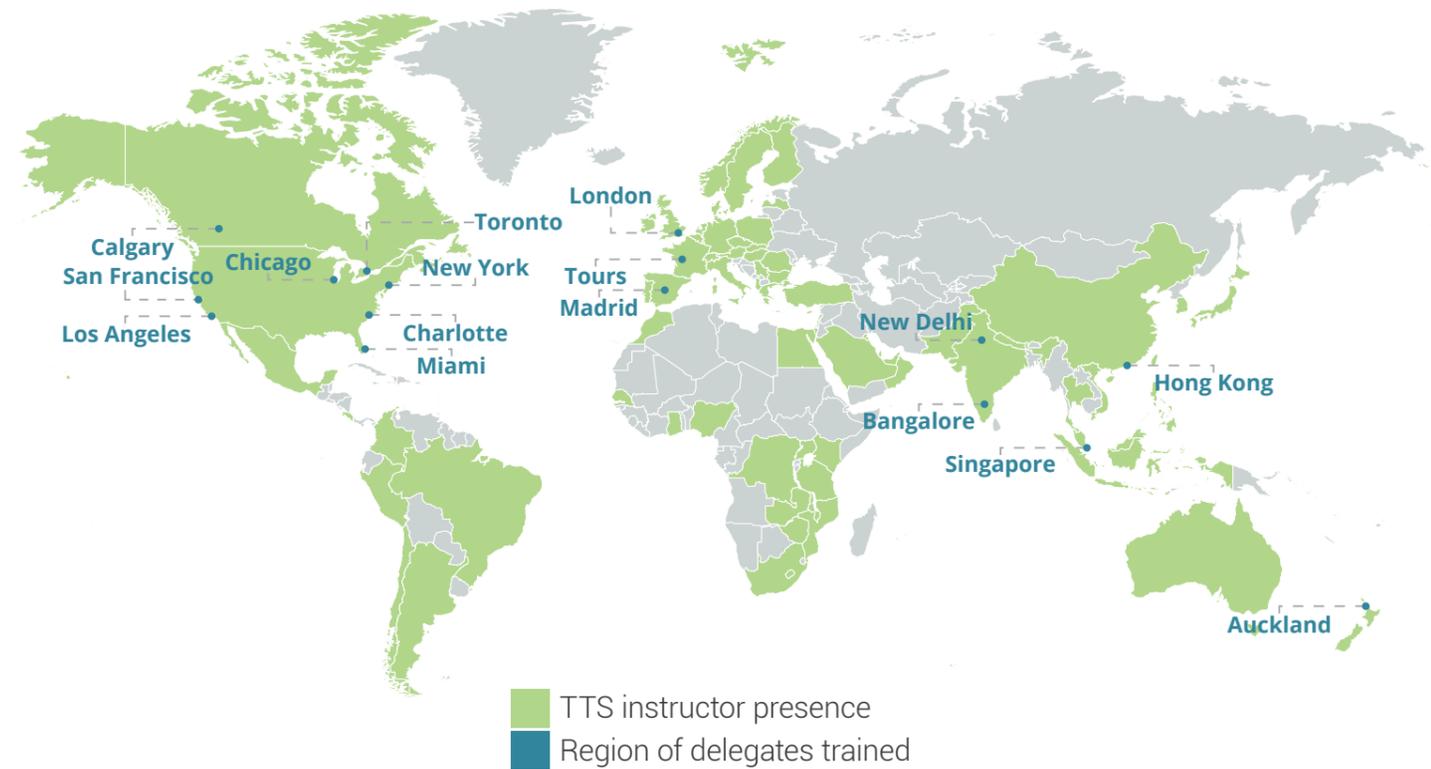


Self-paced adaptive learning
Excel Grader
Gamification
Performance metrics
TTS Turbo Macros

Flipped classroom
Data-driven instruction

Bespoke learning paths
Passionate expert instructors

Local Training, Global Reach



The benefits to partnering with Training The Street



STUDENTS

- ✓ Relevance to their role
- ✓ Confidence building
- ✓ Desk ready



L&D MANAGERS/HR

- ✓ Learner outcomes aligned to business needs
- ✓ KPI & metrics collaboration



COMPANY

- ✓ Employee Capability
- ✓ Performance Focus
- ✓ Talent Development

“A top 3 instructor, teacher, professor, whatever you want to call it - that I have ever had in all my schooling. He ran a great class, knew the answers to all questions, and was very engaging. I am sad to be leaving him and learnt the most in these two weeks than any other two weeks of my life.”

Thomas - Global IB New Hire Program ★★★★★

Trusted by Global Leaders for over 25 years



Corporate Learning

ON-SITE TRAINING PROGRAMS | CONTINUING DEVELOPMENT | ADVANCED TECHNICAL SKILLS



We work closely with our corporate clients to define requirements of the training population and create a customized program that addresses stated goals. This approach results in a highly effective training experience that equips your team with practical, relevant skills that can be applied immediately.

Topics include:

- Corporate Valuation
- Accounting
- Financial Modeling
- Global Markets
- Data Sciences
- Excel and more

Flexible delivery options:

- Comprehensive multi-day programs
- Single-day seminars
- Program advisory
- Large group training
- Webinars and continuing education workshops
- Remote
- Modeling solutions
- Consultative support

Who is Corporate Learning for?

Companies needing to train 8 or more people. Corporate learning includes:

- Pre-intern and campus recruiting events
- Intern Programs
- FT Analyst & Associate Programs
- Corporate-wide capability development
- DE&I Initiatives
- Continuing development programs for experienced finance professionals



[LEARN MORE](#)

The following list of topics are part of the turnkey TTS content library. Topics can be combined and tailored to your needs, ensuring all learning objectives are satisfied for each program. Don't see something you need? Contact us at info@trainingthestreet.com

Accounting

Integrated Courses:

- Understanding Financial Statements
- Accounting Bootcamp
- Financial Statement Analysis
- Financial Statement Analysis and Accounting Complexities
- Accounting Complexities

Add-on Modules:

- Accounting Foundations
- Income Statement
- Balance Sheet
- Cash Flow Statement
- Ratio Analysis
- M&A Accounting
- Income Taxes
- Leases
- Share-Based Compensation
- IFRS vs. US GAAP
- Discontinued Operations and Restructurings
- Earnings Per Share
- Pensions
- Bond Accounting
- Time Value of Money
- Sources of Public Information
- Notes, MD&A, and Oversight
- Foreign Currency
- Derivatives and Hedge Accounting Overview

Financial Modeling

Integrated Courses:

- Financial Modeling: Bootcamp
- Introduction to Financial Modeling
- Financial Modeling Fundamentals
- Financial Modeling Core I, II & III

Add-on modules:

- Financial Modeling: Cash Sweeps
- Financial Modeling: Troubleshooting
- Financial Modeling: Modeling from Scratch

Valuation

Integrated Courses:

- Valuation Overview
- Financial Analysis and Accounting for Valuation
- Trading Comparables Fundamentals
- Trading Comparables Analysis
- Acquisition Comparables Fundamentals
- Acquisition Comparables Analysis
- Discounted Cash Flow Fundamentals
- Discounted Cash Flow Analysis & Modeling
- Corporate Valuation

Add-on modules:

- DCF with Synergies
- DCF Issues I, II & III
- Analyzing the Valuation Results
- World of Returns
- Valuation Issues
 - Stock Based Compensation
 - NCIs & Equity Affiliates / Associates
 - Leases in Valuation
 - Pensions
 - Cash and Equivalents Issues
 - Debt Like Provisions & Contingent Liabilities
 - Other Items
- Sum of the Parts Valuation
- Valuation in Emerging markets
- Leases in Modeling and Valuation
- Valuation and Modeling Final Case Study

Merger Consequences Analysis and Modeling

Integrated Courses:

- Merger Consequences Fundamentals
- Merger Consequences Analysis & Modeling

Add-on modules:

- M&A Modeling I & II
- Acquisition Finance Modeling
- M&A Modeling Issues

Private Equity and Private Company

Integrated Courses:

Private Equity Transition Course
Private Equity Masterclass
Private Equity Analyst Course
Private Equity Associate Course
Private Company: From CIM to Model and Valuation

Add-on modules: LBO Core Series

LBO Fundamentals and Valuation
LBO Short Form Modeling
LBO Long Form Modeling

Add-on modules: LBO Expert Series

LBO Long Form Modeling: Expert
LBO: Tax Issues
LBO: Financing Issues
LBO: Buy and Build
LBO Short Form Modeling with Enhanced Features
LBO: Leveraged Recapitalization & Management Incentive Packages
Financial Restructuring: Debt to Equity Swaps
LBO: Fund Structures
Capitalization Tables and Equity Waterfall Modeling
LBO: Earnout Modeling

Add-on modules: Private Company Analysis

Private Company Analysis Fundamentals
Private Company Analysis & Valuation
Private Company Modeling: Case Study
Private Company: M&A Analysis Fundamentals
Private Company: M&A Modeling
Private Company: LBO Fundamentals and Modeling

Excel

Integrated Courses:

Excel Best Practices
Applied Excel with Charting
Applied Excel with VBA / Macros
Applied Excel: 2-Day Course

Add-on modules:

Excel Best Practices
1. Core Excel Functionality
2. Excel Efficiencies
3. Expert Excel Efficiencies
Prepare Data for Analysis
Clean Data
Prepare Large Data Sets
Analyze Data
Sort & Filter Data
Analytical Functions
Lookup & Reference Functions
Advanced Lookup & Reference Functions
Database Functions
Pivot Tables
Data Visualization & Charts
Introduction to Data Visualization & Charts
Data Visualization & Charts
Sensitivity Analysis
Introduction to Sensitivity Analysis Using Data Tables
Sensitivity Analysis Using Data Tables
Scenarios Analysis
Scenarios Analysis
Expert Scenarios Analysis
Array Functions
Array Functions I & II
Expert Array Functions
Macros and Visual Basic for Applications (VBA)
Introduction to Macros: Print Macro
Introduction to Macros: Scenarios Macro

Capital Markets

Integrated Courses:

Capital Markets Bootcamp

Add-on modules:

Equity Capital Markets
Debt Capital Markets – Credit
Debt Capital Markets – Rates
Derivatives and Foreign Exchange
Restructuring and Chapter 11

Global Markets

Add-on modules:

Capital Markets Fundamentals for Markets
Economics and Financial Markets
Fixed Income Markets
Money Markets
Credit Markets
Equity Markets
Foreign Exchange Markets
Physical Commodity Markets
Derivatives: Forwards Versus Futures
Yield Curve Building
Derivatives: Interest Rate Swaps
CDS Markets
Derivatives: Introduction to Options
Derivatives: Volatility
Derivatives: Hedging with Options
Derivatives: Option Trading Strategies
Derivatives: Option Risk Management
Derivatives: Option Pricing Models
Securitized Products Markets
Equity Indices
Interest Rate Swaps for Corporates
Cross Currency Swaps for Corporates
Inflation Swaps for Corporates
Bond Hedging and Trading Strategies
Hybrid Instruments: Convertible Bonds
Trade Ideas Case Study
Financial Math Bootcamp
Statistics and Probability
Hedge Fund Fundamentals
Delta 1: Equity Index Futures
Delta 1: Equity Swaps
Features of Exotic Options
Interest Rate Swap Variations
Fundamentals of Caps and Floors
Fundamentals of Swaptions
Structured Product Markets

Industry Courses

Oil & Gas

Integrated Courses:

Introduction to Upstream Oil & Gas Financial Modeling
Upstream Oil & Gas Financial Modeling
Upstream Oil, Gas Financial Modeling & Valuation

Add-on modules:

Introduction to Production & Reserves Forecasting
Drill-Out Production Forecasting
Oil & Gas Valuation Considerations

Real Estate

Integrated Courses:

Real Estate Financial Modeling and Valuation

Add-on modules:

Real Estate Fundamentals
Real Estate Applied Excel
Real Estate Acquisition Financial Modeling
Real Estate Debt Fundamentals
Real Estate Equity Valuation
Public Real Estate and REIT Fundamentals

Software

Integrated Courses:

Software Financial Modeling and Valuation

Add-on modules:

Software Fundamentals Using Applied Excel
Software Three Statement Financial Modeling

Financial Institutions

Add-on modules: Banks

Introduction to Banks
Financial Statement Analysis for Banks
Accounting for Financial Instruments
Fundamentals of Regulatory Capital
Regulatory Capital
Modeling Fundamentals for Banks
Forecasting and Modeling for Banks
Bank Valuation
Bank M&A Fundamentals
Bank M&A

Add-on modules: Insurance

Non-Life Insurance Forecasting and Valuation
Life Insurance: Solvency and Valuation

Sustainable Finance, ESG, and Project Finance Modeling

Add-on modules:

Sustainability and ESG Analysis
ESG in Portfolio Management
Project Finance Modeling Fundamentals
Project Finance Modeling

Investment and Wealth Management

Integrated Courses:

Investment Research Integrated Course

Add-on modules:

Investment Management Fundamentals
Portfolio Construction Theory
Complications with Company Analysis
Interim Period Modeling
Portfolio Implementation and Performance Measurement

Python

Integrated Courses:

Python 1: Core Data Analysis
Python 2: Visualization and Analysis
Python 3: Web Scraping and Dashboarding
Python 4: Classification Machine Learning Models
Data Science Essentials with Python

Add-on modules:

Introduction to Python
Data Manipulation with Python
Data Visualization in Python
Data Analysis and Modeling with Python
Web Scraping with Python
Dashboarding with Python
Logistic Regressions with Python
Decision Trees with Python
Model Selection and Cross-Validation with Python
Python Simulation
Micro Sessions:

- 1: Introduction to Python and Python Objects
- 2: Python Data Structures and Control Flow
- 3: Python Functions and Introduction to NumPy
- 4: Data Manipulation with Python – Intro to Pandas
- 5: Data Manipulation with Python – Advanced Pandas
- 6: Visualization with Python
- 7: Linear Regression & Time Series Analysis with Python
- 8: Web Scraping with Python
- 9: Dashboarding with Python

Data Science (Excluding Python)

Integrated Courses: Power BI

Power BI Desktop

Add-on modules: Power BI

Power BI Data Foundations
Power BI: Power BI Dashboards

Integrated Courses: SQL

SQL Data Queries & Analysis

Integrated Courses: Tableau

Tableau Desktop

Add-on modules: Tableau

Tableau Data Foundations
Tableau Dashboards

Integrated Courses: VBA

VBA 1: Introduction to VBA
VBA 2: Advanced Coding Techniques
VBA & Macros for Finance Professionals

Add-on modules: VBA

Sessions:

1. Introduction to VBA and VBA Objects
2. VBA Objects, Control Flow and Basic Looping
3. Advanced Looping, Charting and Subroutines
4. Debugging, File Management, User Forms and Functions

Integrated Courses: AI & Language Learning Models (LLMs)

Copilot for Finance Professionals

Add-on modules: AI & LLMs

Copilot Session 1 & 2: Introduction to Copilot for Microsoft 365

Data Communication

Integrated Courses: Data Storytelling

1. Compelling Narratives
 2. Data Visualization Essentials
- Data Storytelling Essentials

Integrated Courses: PowerPoint

The Power of PowerPoint
The Power of PowerPoint (with Templates)

Specialist Courses

Financial Modeling Specialist Courses

Business Case Modeling
Taxes Modeling I & II
Building a Monthly Forecast Model
Working Capital Issues
Modeling FX Translations

M&A Specialist Courses

M&A Processes and Transactions: General
M&A Documentation Fundamentals
M&A Documentation
Merger Process and Arbitrage Fundamentals
Completion Mechanisms
Negotiating the Transaction

Restructuring & Divestitures Specialist Courses

Financial Restructuring
Financial Restructuring Fundamentals
Corporate Restructuring: Divestiture Analysis & Modeling

Corporate Finance Upskill Series

Deferred Taxes
Intercorporate Investments
Complexities with Modeling Debt
PIKs, Warrants, and Recaps
Public Market Separation Techniques
Divestitures & Acquisition Structures
Fundamentals of Equity-Linked Securities
Accounting and Valuation of Equity-Linked Securities

Professional Skills

Speak Up
Strategic Networking
Personal Branding
Resilience and Wellbeing

Credit

Integrated Courses:

Credit Analysis

Add-on modules:

Credit Analysis Fundamentals
Credit Analysis Issues

“My instructor is hands down one of, if not, the best instructors I have ever had. Breaks everything down to make it easily digestible. Makes the sessions very interactive and incorporates group work which I found to be very useful. TTS provides EXCELLENT instructors that I would highly recommend to anyone and everyone.”

Jonathon - Full-Time Associate Program 

Public Courses

OUR TEACHING METHODOLOGY IS THE BENCHMARK IN PROFESSIONAL FINANCIAL TRAINING



As a reflection of our philosophy and learning methodology, Training The Street's live instruction integrates mini-lectures, hands-on instruction, practical illustrations, group projects, and critical thinking exercises to optimize your learning experience and bring finance fundamentals to life.

Public Courses Learning Methodology

Consistent with Training The Street's approach of "learning by doing", all of our courses focus on practical application with real-world examples. Each learning module explores finance theory and fundamentals with reinforcement through Excel modeling examples and exercises. Courses stress the consistency, clarity, and efficiency required when modeling complex situations and concepts. Our goal is to put the fundamentals of finance at your fingertips.

Topics include:

- Accounting
- Corporate Valuation
- Capital Markets
- Excel
- Financial Modeling
- Private Equity
- Python
- Real Estate
- Software
- Sustainability and ESG

Course delivery options:

- Comprehensive multi-day programs
- Single-day seminars
- Group training rates
- Live virtual / remote

Our Public Courses are ideal for:

- Firms that need small groups or individuals up to speed quickly (new, lateral, or off-cycle hires)
- Financial services professionals (investment banking analysts or associates, consulting, research, asset management, private equity, brokerage, sales & trading, insurance, etc.)
- Corporate/strategic development or finance team members
- Individuals who are looking to enhance past learning and continue their education

Public Courses

- 5-Day Core Comprehensive (Valuation & Modeling)
- 5-Day Enhanced Core (Valuation & Modeling)
- 3-Day Financial Statement Analysis (FSA) & Accounting
- 2-Day Fast Track: Financial Modeling
- 1-Day Applied Excel
- 3-Day Undergraduate Bootcamp
- 2-Day Principles of Capital Markets
- Advanced LBO Topics – 2.5 hours
- Advanced M&A Topics – 2.5 hours
- Advanced Modeling topics – 2.5 hours
- Other Advanced Topics – 2.5 hours
- Evening Essentials – ½-day x 8 sessions (FSA, Valuation & Modeling)
- 5-Day Private Equity Transition
- 1-Day Python Training - 3 Parts
- 2-Day Software Industry Analysis & Financial Modeling
- 2-Day Real Estate Fundamentals
- 1-Day Sustainability and ESG Analysis
- 1-Day Copilot for Finance Professionals



[VIEW COURSE CALENDAR](#)

“The instructors were both very helpful in explaining the concepts and mechanics of the model. I'm eager to take more courses with TTS.”

Rashmi - Fast Track: Financial Modeling ★★★★★



Self-Study Courses

WORLD CLASS FINANCE COURSES. ON YOUR SCHEDULE.

Training The Street's online self-study courses are perfect for busy professionals who want to sharpen their financial skills and advance their careers. Our self-study courses use the same content and the same instructors to put you in control so you can learn at your own pace.

TTS Exclusive Build-a-Model Learning Tool

Many of our corporate finance topics benefit from learners building out comprehensive financial forecast models. TTS has revolutionized the way complex financial models can be self-studied, with our innovative 'Build-a-Model' solution.

These modules culminate with users downloading an Excel model template and building out a complete model alongside a series of step-by-step screen-capture videos with voiceover. Each short video contains easy to follow instructions that will gradually lead to creating a more complete file. Also available are the incrementally more complete Excel files that allow users to step into the modeling process at any stage to either allow for targeted learning or to simply continue where they left off.

The following modules are a part of the Build-a-Model series:

- Financial Modeling
 - Fundamentals
 - Cash Sweep
- Discounted Cash Flow Valuation
- LBO Analysis Fundamentals
- M&A Analysis Fundamentals
- LBO Modeling
- M&A Modeling



Self-Study Bundles & Courses

Fundamentals Bundles

Foundations
Your introduction to corporate finance

LEARN MORE

Advanced
Learn advanced finance techniques

LEARN MORE

MOST POPULAR

Foundations + Advanced
Master your career in finance

LEARN MORE

Interview Prep

Finance Interview Prep **NEW**

Coming Soon: Interview SmartPrep AI 

Role Prep Bundles

- Equity Research Bundle
- Private Equity Bundle
- Investment Banking Bundle
- Global Market Bundle
- Asset Management Bundle
- Finance | FP&A Bundle

Industry-Specific Bundles

- Software / Tech Bundle
- Real Estate Bundle
- Oil and Gas Bundle
- Banking and FIG Bundle

Productivity

- Mastering Excel Bundle
- Getting Started with Copilot **NEW**
- Python 1: Core Data Analysis **NEW**
- The Power of PowerPoint **NEW**
- Excel Charting Techniques
- Excel Modeling Challenges **NEW**
- Applied Excel
- Excel Best Practices

Individual Courses

- Introduction to Accounting
- Financial Modeling
- Corporate Valuation
- Merger Modeling: How to Build a Merger Model in Excel
- Financial Statement Analysis & M&A Accounting
- Financial Math for Financial Markets
- Software Industry
- Oil & Gas Industry: Valuation and Modeling
- Portfolio Construction Theory
- LBO Modeling: Building an LBO Model in Excel
- Foreign Exchange Markets
- Equity Capital Markets
- Commercial Real Estate
- Capital Markets and Corporate Funding
- Derivatives Fundamentals
- Equity Markets
- Debt Capital Markets
- Bank and FIG Industry
- Bond Markets

[BROWSE SELF STUDY](#)

Academic Training

TARGETED CURRICULUM FOR UNDERGRADUATE AND GRADUATE STUDENTS



Training The Street has been offering workshops to college and graduate students since 1999. Organized through university career centers, faculty, or student clubs, Training The Street offers seminars for undergraduate students and MBA candidates at the top MBA programs globally.

The following topics have been widely used at the most prestigious Investment Banks and Hedge Funds world-wide, and we are happy to bring them to your University, both, virtually and in-person. Programs are designed for this unique audience and intended to impart the knowledge, skills and confidence needed to succeed as they enter the workforce. Contact Us at info@trainingthestreet.com to learn more about how we can design the right program for your next academic event.

[LEARN MORE](#)

Undergraduate Finance Immersion 2 Days:

This comprehensive two-day program introduces participants to core financial statements, valuation techniques, and Excel best practices, culminating in building a discounted cash flow (DCF) model.

Financial Statement Analysis:

This session introduces the analyses used by financial practitioners to assess and interpret company performance, covering core financial statements and key measures of company earnings.

Corporate Valuation:

This course provides a thorough understanding of valuation methodologies, including trading comparables, acquisition comparables, and discounted cash flow analysis, culminating in a valuation summary chart.

Merger Consequences:

Participants learn to analyze and model the financial implications of one company acquiring another, including purchase accounting, funding the transaction, and calculating accretion/dilution.

Leveraged Buyouts:

This session introduces participants to the analysis and modeling of leveraged buyout transactions, focusing on value creation, funding, and returns to financial sponsors.

Excel Best Practices:

Participants are introduced to Excel settings, shortcuts, efficient worksheet navigation, professional formatting, formula construction, and financial functions.

Applied Excel 1 Days:

This intensive workshop improves participants' ability to use Excel for data analysis, including text functions, lookup functions, pivot tables, and scenario analysis.

Financial Modeling Bootcamp:

Participants learn to build a fully integrated three-statement model, including income statement, balance sheet, and cash flow statement, using various assumptions.

Financial Modeling Bootcamp 1 Day:

This session covers building several models of different levels of difficulty, ensuring participants understand the links between forecast financial statements.

Financial Modeling 1 Day:

Participants build a comprehensive three-statement financial model, focusing on integrating and forecasting the core statements and supporting schedules.

Financial Modeling 2 Days:

This extended session covers building a comprehensive three-statement financial model, troubleshooting techniques, and sensitivity analysis.

Financial Interview Prep: Investment Banking:

This program prepares participants for investment banking interviews, covering job functions, technical concepts, and common interview questions.

Financial Interview Prep: Investment Management:

Participants learn to develop, evaluate, and present investment ideas, along with technical concepts and common interview questions for investment management roles.

Financial Interview Prep: Private Equity:

This program prepares participants for private equity interviews, covering the PE investment lifecycle, due diligence, and technical concepts.

Financial Services Overview:

This workshop explains the services and functions of major areas in banks, including advisory roles, capital markets roles, and investment management.

The Power of PowerPoint:

This hands-on course teaches participants PowerPoint's most important features, focusing on creating impactful presentations efficiently.

Capital Markets Bootcamp:

Participants examine the primary capital markets instruments, including equity and debt, and learn key differences between debt and equity financing.

Universities We've Trained with:





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